**INTEREST RATES MARKET NOTICE**

**Date: 11 August 2017**

**Subject:** New Financial Instrument Listing

***(BARCLAYS AFRICA GROUP LIMITED –“BGL17”)***

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The JSE Limited has granted a listing to **BARCLAYS AFRICA GROUP LIMITED** on Interest Rate Market with effect from 14 August 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** BGL17

**Nominal Issued** R 390,000,000.00

**Issue Price** 100%

**Coupon** 10.908% (3 Month JIBAR as at 10 August 2017 of 7.058% plus 385 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 August 2029

**Books Closed Date(s)** 5 February, 5 May, 5 August, 5 November

**Interest Payment Date(s)** 14 February, 14 May, 14 August, 14 November

**Last Day to Register** By 17:00 on4 February, 4 May, 4 August, 4 November

**Issue Date** 14 August 2017

**Date Convention** Modified Following

**Interest Commencement Date** 14 August 2017

**First Interest Payment Date** 14 November 2017

**Call / Step Up Date** 14 August 2024

**ISIN No.** ZAG000146002

**Additional Information** Subordinate, Unsecured Tier – 2 Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BGL17%20Pricing%20Supplement%2011082017.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BGL17%20Pricing%20Supplement%2011082017.pdf)

The notes will be held in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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